

☐ New Patient	☐ Established Patient
Date:	

		Patient Inform	ation		
Patient Nar	ne: First Name			Last Name	Suffix
Date of Birt	h:/	_ Sex: $\square$ Male	☐ Female	e 🗆 Other:	
Social Secu	rity Number:		(needed fo	r care follow-up)	
Address: _					Ant /Cto /Lluit
					Apt./Ste/Unit
_	City		State	Zip Co	de
Mobile:		Home:			
_					
	ou access to your Patient Chart Portal				
•	tment Reminders: Automated text/ph	• •		er provided**	
	tus: ☐ Single ☐ Married ☐				
referred L	anguage:   English   Spanish	n □ Other:			
	Caucasian 🗆 African 🗆 American [				
reierrea P	harmacy Name/Cross Streets or Phone	Emergency Cor			
irst & Last	Name:			Phone:	
Relationshi	p to Patient:				
	You agree to receive information from	om VOMG by the follo	wing:	Please check one:	
	Can your mobile phone do SMS or V	ideo calls?		☐ Yes ☐ No	
	How do you prefer to be contacted?			☐ Text ☐ Phone ☐	Email
		Insurance Inforn	nation		
Primary Ins	urance Name:				
	eone else's policy? 🗆 Yes 🗀 No <b>If N</b>				
If \	/ES, please fill out below:				
	licyholder Name:				
		First	N		
Re	lationship of Policyholder:		Date	of Birth:/	/
	licyholder SSN:	<del>-</del>	Phone	Number:	
(us	sed to verify insurance)				



Patient Name: _	
Date of Birth:	

Date

Secondary Insurance Name:			
Policy #: Under someone else's policy? ☐ Yes		roup #:	
	ii No ii No, piease skip to i	ieat section.	
If YES, please fill out below: Policyholder Name:			
rollcyffolder Name.	First		Last
Relationship of Policyholder:			
Policyholder SSN:	<del>-</del>	Phone Number:	
(used to verify insurance)	Cuarantar (	Sambaab	
	Guarantor (	<u>Lontact</u>	
First & Last Name:		Phone:	
Relationship to Patient:			
<i>Appointments</i> Appointments are scheduled according to the tr	eating physician. New patients must	arrive 30 minutes prior to their sche	eduled appointment to fill out the prope
paperwork. Existing Patients must arrive 15 minu			
Referrals			
	essary paperwork and submit it to yo	ur health plan for authorization. It has	been our experience that each health pla
If referrals are required, we will complete the nectories in its response timeliness.	essary paperwork and submit it to yo	ur health plan for authorization. It has	been our experience that each health pla
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Patient Signature / Legal Guardian Signature



Patient Name:
Date of Birth:

# General Consent to Treat/Patient Authorization/Acknowledgment of Benefits Release

The following are the conditions for services provided by Valley Oaks Medical Group for the patient whose name appears at the bottom of this page.
ROUTINE PHYSICAL APPOINTMENTS
Initials I understand a routine physical appointment cannot be accompanied with any health complaints or abnormalities. understand that if any complaints or abnormalities are addressed with the physician the visit may not be billed as a routine physical and I may be responsible for all copays, deductibles or co-insurance costs associated with the visit.
LAB DISCLAIMER
Initials It may be necessary to perform or request lab work (cultures, pap smears, biopsies, lab work, etc.). Our office WIL send you directly to the Lab of your choice. Our office may send out a specimen to a Lab of the Physician's choice but will conside your insurance carrier. Each test may have more than one fee depending on the complexity. Your insurance carrier may not cove certain tests. It is your responsibility to know your benefits. We cannot change any coding (CPT Procedure Codes or ICD-9 Diagnosi Codes) to conform to your plan's coverage or benefits.
Please <b>CHECK MARK</b> the lab your insurance is contracted with. If unknown, staff will choose your preferred lab, per insurance contract.
☐ CPL ☐ Lab Corp ☐ Quest ☐ Unknown ☐ Other:

# **CONSENT FOR MEDICAL TREATMENT**

I/We voluntarily consent to medical treatment and diagnostic procedures provided by Valley Oaks Medical Group and its associated physicians, clinicians, and other personnel. I/We consent to the testing for infectious diseases, such as, but not limited to syphilis, AIDS, hepatitis, and testing for drugs if deemed advisable by my physician. I/We am/ are aware that the practice of medicine and surgery is not an exact science, and I/we acknowledge that no guarantees have been made as to the result of treatments or examinations.

# **AUTHORIZATION FOR RELEASE OF INFORMATION**

The practice and physicians are authorized to release any medical information required in the processing of applications or submission of information for financial coverage, discharge planning, and further medical treatment. To include information referring to psychiatric care, sexual assault, or tests for infectious diseases including AIDS/HIV for services provided during this visit. I/We also agree to the release of medical or other information about me to government federal or state regulatory agencies as required by law. I/We fully understand that, as part of a teaching institution, information may be collected from the patient encounter or chart in order to collect data. I/We understand that personal health information may be used or disclosed for the purposes of carrying out treatment, evaluating the quality of services proved and any administrative operations related to treatment or payment. I/We understand that I/we have the right to restrict how the personal health information is to be used and disclosed for treatment, payment, and administrative operations if I/we submit a written request. I/We understand that each request will be considered for restriction on a case-by-case basis.

# **ASSIGNMENT OF INSURANCE BENEFITS**

I/We guarantee payment of all charges made for or on account of the patient and I/we assign our rights in any insurance benefits or other funding to the physician and Valley Oaks Medical Group. I/We understand that I/we am/are responsible for any charges not covered by insurance or other forms of benefits. I/We understand that Valley Oaks Medical Group can obtain my/our credit report for review in collection of this debt. In the event that this account is placed with a collection agency or attorney for collection, I/we shall pay all collections fees and costs, including reasonable attorney's fees. For Medicare beneficiaries: I/We have provided all necessary information for proper assignment of Medicare benefits.

# WORKER'S COMPENSATION PATIENT RECORDS RELEASE AND AUTHORIZATION

I understand that Nevada Worker's Compensation law provides that written information pertaining directly to a worker's compensation claim must be provided by a healthcare facility/ physician to the insurance carrier, the employer, the employee, their



Patient Name:
Date of Birth:

attorneys, or the applicable State Workers' Compensation Commission pursuant to the NV Code NRS616C.050. I/We authorize Valley Oaks Medical Group to provide copies of my medical records or to speak to duly authorized representatives of any of the above regarding my medical records, medical treatment, or condition.

# **CONTROLLED SUBSTANCE PRESCRIPTIONS**

Valley Oaks Medical Group reserves the right not to prescribe narcotic medications. If you take narcotic medications for pain control on a regular basis, you must see a pain management physician. No narcotic prescriptions will be given for new patients on the initial visit until a complete work up has been performed and old records have been received. Controlled substance medications (narcotics, anti-anxiety, sleeping mediations, etc.) are very useful, but have high potential for misuse and abuse. These drugs are closely controlled by local, state, and federal government. They are intended to relieve pain, to improve function and/or ability to work, not simply to n. st r. ur e

feel good. If you are prescribed such medications If the prescription is lost, misplaced, stolen, or use nor accept substance medication from any other Prescription Refills of controlled substance cannot scheduled appointment. You will be informed by y and dependence.	e up medication sooner than prescri physician or individual while you a be called in to the pharmacy. They i	bed, it will not be replaced. You cannot request are receiving this medication from your doctor. must be handwritten, and you must attend your
INFORMATION RELEASE Other Person(s) authorized to discuss any medica	l information (including appointmen	ts, billing, and insurance):
Full Name	Phone Number	Relationship
Full Name	Phone Number	Relationship
CONFIDENTIAL COMMUNICATION  You may request to receive confidential communication, prescription refills, in		rmation (PHI), i.e. Lab results, imaging results,
I authorize Valley Oaks Medical Group to leave P	HI messages at the following: (Plea	se select all that apply)
☐ Mobile Voicemail: ()		
☐ Home Voicemail: ()		
☐ Work Voicemail: ()		
☐ Mobile Patient Portal Web Message (email add	dress required):	
$\square$ do not leave a message other than to R	ETURN CALL	
ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF I I/We have received a copy of the Notice of Privacy I understand that I should read it carefully. I am a	Practices. The notice describes how I	•
Patient Signature / Legal Guardia	n Signature	Date

Page 4 of 8 Patient Packet

**Printed Name** 



Patient Name:	
Date of Birth:	

# **Form Completion Policy**

Valley Oaks Medical Group requires payment for the completion of forms the patient asks providers to complete on their behalf. We receive many requests which require increased administrative time and financial resources in excess of what is normally needed to complete the medical record.

#### Instructions:

- Submit forms requested in advance. The provider will attempt to complete the forms as quickly as possible; however, in order to properly address each form providers need adequate time to review the patient's records.
- If applicable, patient must complete their section of the form prior to giving it to the provider.

Providers will make every effort to complete these forms within 5-7 business days; however, we cannot make any assurance of completion with the patient's time frame(s). Payment is required prior to completion of all forms.

# \$50 fee for completion of the following forms:

- FMLA/Disability
- Letter of Condition
- Misc. patient request

# \$20 fee for the completion of the following forms:

- DMV Disability Placard
- Physical Forms

# **Cancellation & No-Show Policy**

It is the policy of Valley Oaks Medical Group that patients arrive on time for their scheduled appointments. In the event that a patient is unable to make their scheduled appointment the patient must give 24 hours advance notice by calling the office. If patient does not notify the office prior to their appointment time a there will be a \$25.00 No show fee.

# There will be a "NO SHOW" fee of \$25.00

New patients must arrive 30 minutes prior to their scheduled appointment to fill out the proper paperwork. Existing Patients must arrive 15 minutes prior to their scheduled appointment. If an existing patient is late for their appointment time, the patient may not be treated that day and may have to reschedule. If the patient is treated, they will be working in between other patients that have arrived in accordance with their appointment time.

A patient who fails to keep 3 or more appointments in a twelve-month period without prior notice of cancellation may be discharged from the practice at the discretion of the patient's physician.

By signing below, I attest that I have read and understood the above mentioned. A copy of this form is provided in your patient portal, if you would like a paper copy of this form, you may request a copy from an office staff member.

Patient Signature / Legal Guardian Signature	Date
Printed Name	

Patient Packet Page **5** of **8** 



Patient Name:
Date of Birth:

							NEW PATIENT	T QUESTIO	NNAIRE							
<b>REASON FO</b>	R VISIT:															
							PERSONAL H	HEALTH HIS	STORY							
List any med	dical pro	blem	ıs you	curre	ently h	ave:					Date of diagnosis					
						SUI	RGERIES/OTHE	FR HOSPITA	ALIZATIONS	S						
Date	Reaso	n/Sur	gery r	erfo	rmed		10211120, 01111		12.27 1110110		Hospita	ī				
Date	ricuso.	., Ju.	8C. 1 1	301101	iiicu						Поэрна	•				
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Dhuaisian N					IVAIV	E & 3	PECIALTY OF C	אוחבא ואב	ATING PHY							
Physician N	ame									-	Specialt	у				
										_						
		ed dr	rugs a	nd ov	er-the	-coun	ter drugs (sucl	h as vitami	ins and inha							
Name of Dr	ug						Strength				Frequer	icy Take	1			
							ALLERGIES T	O MEDICA	TIONS							
Name of Dr	ug						Reaction you									
							•									
			(Ci	rcle o	ne)		SOCIA	AL HISTORY	/			(ci	rcle o	ne)		
Alcohol? (Circle one)  Yes or No How					How	many drinks? #			(circle one) a day or a week							
Tobacco?			Yes	or	No		many cigarett		#			a day	or	a week		
			many cigareti		#			a day	or	a week						
neci eatiolia	וטועאוי		162	UI	INU	1104		V HISTORY				a uay	UI	a week		
Cancilus 84	Family Member Diagnosis Diagnosis															
Family Men	inei	Diag	griosis													
Mother																
Father																
Sibling(s)																
Children																



Patient Name:
Date of Birth:

PREVENTIVE HEALTH			
VACCINES			
Date of last Covid Vaccines:			
Date of last Flu Vaccine:			
Date of last Tetanus Vaccine:			
Date of all Pneumonia Vaccine (which one?):			
Date of last Shingles Vaccine (which one?)			
Name and date of any other vaccines:			
SCREENINGS			
Date of last colon cancer screening (which type/results):			
Have you had a complete hysterectomy or mastectomy?			
Date of last Mammogram:	Date of last Dexa Scan:		
Date of last Pap Smear:	Date of last Chest CT or X-Ray:		
Date of last PSA results:	Date of last EKG:		

# **Review of Systems Checklist**

Please put a check mark by any symptoms that you have had recently. <u>Please check "none"</u> if you have not noticed any of the symptoms listed in that category.

Gastrointestinal:		Cardiovascular:		Integumentary:		
□ Abdominal Pain	□ Nausea	☐ Chest Pain	□ Irregular heartbeat	□ Rash	□ Severe itching	
□ Diarrhea	□ Bloody Stools	☐ Shortness of breath	☐ Is your blood pressure	☐ Change in mole	□ Skin cancer	
□ Stomach Ulcers	□ Constipation	☐ Swelling of the feet	under control? (Circle	□ Skin sores	□ Loss of hair	
□ Trouble	□ Jaundice/yellow	☐ Racing Pulse	one)			
Swallowing	skin		Yes / No / Unsure			
□ None		□ None		□ None		
Constitutional:		HENT		Musculoskeletal:		
□ Fever	□ Chills	☐ Hearing loss	☐ Jaw Claudication (pain	☐ Muscle aches	☐ Difficulty laying flat	
□ Weight Loss	☐ Night Sweats	□ Sore throat	in jaw when chewing)	☐ Joint pain	due to muscle pain	
□ Fatigue	□ Poor Appetite	☐ Runny nose	□ Earache	☐ Back pain		
☐ Loss of Appetite		□ Dry mouth				
□ None		□ None		□ None		
				Neurologic:		
Endocrine:		Genitourinary:		•		
Endocrine:  □ Excess thirst	□ Hair loss	Genitourinary:  ☐ Genital sore or	☐ Kidney failure/problems	□ Weakness	☐ Scalp tenderness	
	□ Dry Skin	☐ Genital sore or ulcers	□ Painful/difficult	<ul><li>□ Weakness</li><li>□ Headaches</li></ul>	□ Paralysis of	
☐ Excess thirst	<ul><li>□ Dry Skin</li><li>□ Is your blood sugar</li></ul>	☐ Genital sore or ulcers ☐ Kidney stones		<ul><li>□ Weakness</li><li>□ Headaches</li><li>□ Scalp</li></ul>	☐ Paralysis of extremities	
<ul><li>□ Excess thirst</li><li>□ Excessive</li><li>urination</li><li>□ Heat</li></ul>	<ul><li>□ Dry Skin</li><li>□ Is your blood sugar under control?</li></ul>	☐ Genital sore or ulcers ☐ Kidney stones ☐ Testicular Pain	□ Painful/difficult	<ul><li>□ Weakness</li><li>□ Headaches</li><li>□ Scalp</li><li>tenderness</li></ul>	<ul><li>□ Paralysis of extremities</li><li>□ Seizures/convulsions</li></ul>	
<ul><li>□ Excess thirst</li><li>□ Excessive</li><li>urination</li><li>□ Heat</li><li>intolerance</li></ul>	<ul><li>□ Dry Skin</li><li>□ Is your blood sugar under control?</li><li>(Circle one)</li></ul>	☐ Genital sore or ulcers ☐ Kidney stones	□ Painful/difficult	<ul><li>□ Weakness</li><li>□ Headaches</li><li>□ Scalp</li><li>tenderness</li><li>□ Dizziness</li></ul>	☐ Paralysis of extremities	
<ul><li>□ Excess thirst</li><li>□ Excessive</li><li>urination</li><li>□ Heat</li></ul>	<ul><li>□ Dry Skin</li><li>□ Is your blood sugar under control?</li></ul>	☐ Genital sore or ulcers ☐ Kidney stones ☐ Testicular Pain	□ Painful/difficult	<ul><li>□ Weakness</li><li>□ Headaches</li><li>□ Scalp</li><li>tenderness</li></ul>	<ul><li>□ Paralysis of extremities</li><li>□ Seizures/convulsions</li></ul>	
<ul><li>□ Excess thirst</li><li>□ Excessive urination</li><li>□ Heat intolerance</li><li>□ Cold intolerance</li></ul>	<ul><li>□ Dry Skin</li><li>□ Is your blood sugar under control?</li><li>(Circle one)</li></ul>	☐ Genital sore or ulcers ☐ Kidney stones ☐ Testicular Pain ☐ Urinary Discharge	□ Painful/difficult	<ul> <li>□ Weakness</li> <li>□ Headaches</li> <li>□ Scalp</li> <li>tenderness</li> <li>□ Dizziness</li> <li>□ Tremor</li> </ul>	<ul><li>□ Paralysis of extremities</li><li>□ Seizures/convulsions</li></ul>	
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<ul><li>□ Excess thirst</li><li>□ Excessive urination</li><li>□ Heat intolerance</li><li>□ Cold intolerance</li></ul>	<ul> <li>□ Dry Skin</li> <li>□ Is your blood sugar under control?</li> <li>(Circle one)</li> <li>Yes / No / Unsure</li> </ul>	☐ Genital sore or ulcers ☐ Kidney stones ☐ Testicular Pain ☐ Urinary Discharge	□ Painful/difficult	<ul> <li>□ Weakness</li> <li>□ Headaches</li> <li>□ Scalp</li> <li>tenderness</li> <li>□ Dizziness</li> <li>□ Tremor</li> </ul>	<ul><li>□ Paralysis of extremities</li><li>□ Seizures/convulsions</li></ul>	
□ Excess thirst □ Excessive urination □ Heat intolerance □ Cold intolerance □ None	<ul> <li>□ Dry Skin</li> <li>□ Is your blood sugar under control?</li> <li>(Circle one)</li> <li>Yes / No / Unsure</li> </ul>	□ Genital sore or ulcers □ Kidney stones □ Testicular Pain □ Urinary Discharge	□ Painful/difficult	<ul> <li>□ Weakness</li> <li>□ Headaches</li> <li>□ Scalp</li> <li>tenderness</li> <li>□ Dizziness</li> <li>□ Tremor</li> </ul>	<ul><li>□ Paralysis of extremities</li><li>□ Seizures/convulsions</li></ul>	
□ Excess thirst □ Excessive urination □ Heat intolerance □ Cold intolerance □ None  Hematology/Oncol	□ Dry Skin □ Is your blood sugar under control? (Circle one) Yes / No / Unsure	□ Genital sore or ulcers □ Kidney stones □ Testicular Pain □ Urinary Discharge □ None Respiratory	□ Painful/difficult urination (prostatitis)	□ Weakness □ Headaches □ Scalp tenderness □ Dizziness □ Tremor	<ul><li>□ Paralysis of extremities</li><li>□ Seizures/convulsions</li></ul>	
□ Excess thirst □ Excessive urination □ Heat intolerance □ Cold intolerance □ None  Hematology/Oncol □ Easy bruising	□ Dry Skin □ Is your blood sugar under control? (Circle one) Yes / No / Unsure	□ Genital sore or ulcers □ Kidney stones □ Testicular Pain □ Urinary Discharge □ None  Respiratory □ Wheezing	□ Painful/difficult urination (prostatitis)  □ Difficulty breathing	□ Weakness □ Headaches □ Scalp tenderness □ Dizziness □ Tremor	<ul><li>□ Paralysis of extremities</li><li>□ Seizures/convulsions</li></ul>	
□ Excess thirst □ Excessive urination □ Heat intolerance □ Cold intolerance □ None  Hematology/Oncol □ Easy bruising	□ Dry Skin □ Is your blood sugar under control? (Circle one) Yes / No / Unsure	□ Genital sore or ulcers □ Kidney stones □ Testicular Pain □ Urinary Discharge □ None  Respiratory □ Wheezing □ Cough	□ Painful/difficult urination (prostatitis)  □ Difficulty breathing	□ Weakness □ Headaches □ Scalp tenderness □ Dizziness □ Tremor	<ul><li>□ Paralysis of extremities</li><li>□ Seizures/convulsions</li></ul>	

Patient Packet Page 7 of 8



Patient Name:
Date of Birth:

Data		
Date:		

PATIENT HEALTH QUESTIONNAIRE-9 (PHQ-9)					
follo	r the <u>last 2 weeks</u> , how often have you been bothered by any of the wing problems?  ase circle your answer)	Not at all	Several days	More than half the days	Nearly every day
1.	Little interest or pleasure in doing things	0	1	2	3
2.	Feeling down depressed, or hopeless	0	1	2	3
3.	Trouble falling or staying asleep, or sleeping	0	1	2	3
4.	Feeling tired or having little energy	0	1	2	3
5.	Poor Appetite or overeating	0	1	2	3
6.	Feeling bad about yourself – or that you are a failure or have let yourself or your family down	0	1	2	3
7.	Trouble concentrating on things, such as reading the newspaper or watching television	0	1	2	3
8.	Moving or speaking so slowly that other people could have noticed. Or the opposite – being so fidgety or restless that you have been moving around a lot more than usual	0	1	2	3
9.	Thought that you would be better off dead, or of hurting yourself	0	1	2	3
	Ad	d columns		+	+
		Т	otal Score		

If you checked off <u>any</u> problems, how <u>difficult</u> have these problems made it for you to do your work, take care of things at home, or get along with other people?				
Not difficult	Somewhat	Very	Extremely	
at all	Difficult	Difficult	Difficult	



# Notice of Privacy Practice

# THIS NOTICE DESCRIBES HOW YOUR HEALTH INFORMATION MAY BE USED AND DISCLOSED BY VALLEY OAKS MEDICAL GROUP AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

# UNDERSTANDING YOUR PATIENT HEALTH INFORMATION (PHI):

Understanding what is in your health record and how your health information is used will help you to ensure its accuracy, allow you to better understand who, what, when, where and why others may access your health information, and assist you in making more informed decisions when authorizing disclosure to others. When you visit us, we keep a record of your symptoms, examination, test results, diagnoses, treatment plan, and other medical information. We also may obtain health records from other providers. In using and disclosing this protected health information (PHI) we will follow the Privacy Standards of the Federal Health Insurance Portability and Accountability Act, 45CFR Part 464. The law allows us to use and disclose PHI without your specific authorization for treatment, payment, operations, and other specific purposes explained on the next page. This includes contacting you for appointment reminders and follow-up care.

# YOUR HEATH INFORMATION RIGHTS: You have the right to:

- Request a restriction of the uses and disclosures of PHI as described in this notice, although we are not required to agree to the restriction you request. You should address
  your request in writing to the Privacy Officer. We will notify you within 30 days if we cannot agree to the restriction.
- Obtain a paper copy of this Notice and upon written request, inspect and obtain a copy of your health record for a fee of \$.60 per page and the actual cost of postage per NRS 629.061, except that you are not entitled to access to, or to obtain a copy of psychotherapy notes and information compiled for legal proceedings.
- Amend your health record by submitting a written request with the reasons supporting the request to the Privacy Officer. In most cases, we will respond within 30 days. We are not required to agree to the request amendment.
- Obtain an accounting of disclosures of your health information, except that we are not required to account for disclosures for treatment, payment, operations, or pursuant to authorization, among other exceptions.
- Request in writing to the Privacy Officer that we communicate with you by a specific method and at a specific location. We will typically communicate with you in person; or by letter, e-mail, fax and/or telephone.
- Revoke an authorization to use or disclose PHI at any time except where action has already been taken.

# OUR RESPONSIBILITIES: The law requires us to:

- Maintain the privacy of PHI and provide you with notice of our legal duties and privacy practices with respect to PHI.
- Abide by the terms of the notice currently in effect. We have the right to change our Notice of Privacy Practices and we will apply the change to all of your protected health information, including information obtained prior to the change.
- · Post notice of any changes in our Privacy Policy in the lobby and make a copy available to you upon request.
- Use or disclose your health information only with your authorization except a s described in this notice.
- · Follow the more stringent law in any circumstance where other state or federal law may further restrict the disclosure of your health information.

FOR MORE INFORMATION OR TO REPORT A PROBLEM, you may contact the designated Privacy Officer Kim Grana, at 8379 W. Sunset Rd., Ste 210, Las Vegas, NV 8913, 888-385-3888. If you feel your rights have been violated, you may file a complaint in writing with the Privacy Officer. If you are not satisfied with the resolution of the complaint, you may also file a complaint with the Secretary of Health and Human Services. Filing a complaint will not result in retaliation.

We may use or disclose your protected health information for treatment, payment and operations, and for purposes described below:

<u>Treatment:</u> e.g. we will use and exchange information obtained by a physician, nurse practitioner, nurse or other medical professionals, staff, trainees and volunteers in our office to determine your best course of treatment. The information obtained from you or from other providers will become part of your medical records. We may also disclose your health care information to other outside treating medical professionals and staff as deemed necessary for your care. For example, we may disclose your health information to an outside doctor for referral. We will also provide your health care providers with copies of various reports to assist them in your treatment.

Payment: e.g. we may send a bill to you or to your insurance carrier. The information on or accompanying the bill may include information that identifies you, as well as that portion of your PHI necessary to obtain payment.

Health Care Operations: e.g. members of the medical staff, trainees, medical students, a Risk or Quality Improvement team, or similar internal personnel may use your information to assess the care and outcomes of your care in an effort to improve the quality of the healthcare and service we provide or for educational purposes. For example, an internal review team may review your medical records to determine the appropriateness of care. There may also be times in which our accountants, auditors or attorneys may be required to review your health information to meet their responsibilities.

#### Other uses and disclosures not requiring authorization

- Business Associates: There are some services provided to our organization through contracts with business associates, such as laboratory and radiology services. We may
  disclose your health information to our business associates so that they can perform these services. We require the business associates to safeguard your information to our
  standards.
- Notification: We may disclose limited health information to friends or family members identified by you as being involved in your care of assisting you in payment. We may also notify a family member, or another person responsible for your care, about your location and general condition.



- Legally Required Disclosures, Public Health & Law Enforcement: We may disclose PHI as required by law, or in a variety of circumstances authorized by federal or state law. For example, we may disclose PHI to government officials to avert a serious threat to health or safety or for public health purposes, such as to prevent or control communicable disease (which may include notifying individuals that may have been exposed to the disease, though in such circumstance you will not be personally identified), to an employer to evaluate whether an employee has a work related injury, and to public officials to report births and deaths. We may disclose PHI to law enforcement such as limited information for identification and location purposes, or information regarding suspected victims of a crime, including crimes committed on our premises. We may also disclose PHI to others as required by court or administrative order, or in response to a valid summons or subpoena.
- Information Regarding Decedents: We may disclose health information regarding a deceased person to: 1) Coroners and Medical Examiners to identify cause of death or other duties; 2) Funeral Directors for their required duties; and 3) to procurement organizations for purposes of organ and tissue donation.
- Research: We may also disclose PHI where the disclosure is solely for the purpose of designing a study, or where the disclosure concerns decedents, or institutional review
  board or privacy board has determined that obtaining authorization is not feasible and protocols are in place to ensure the privacy of your health information. In all other
  situations, we may only disclose PHI for research purposes with your authorization.
- Marketing: We may contact you with information about treatment alternatives or other health related benefits and services that may be of interest to you.
- · Fund Raising: We may contact you as part of a fund raising effort.
- Directory Information: We may disclose limited information regarding your name and location for directory purposes to those persons who as for you by name or to members of the clergy. You may request that we not include your name in the directory.

# Disclosures requiring authorization

All other disclosures of protected health information will only be made pursuant to your written authorization; which you have the right to revoke at any time, except to the extent we have already relied upon the authorization.